

**Ronald Fox, LPCC, Inc & Associates
5221 East Main Street
Columbus, Ohio 43213**

Please be patient with our paperwork.
Our services are regulated by over a dozen
credentialing organizations and four licensing
boards in addition to state and federal regulators.

RONALD FOX, LPCC, INC & ASSOCIATES
5221 East Main Street
Columbus, OH 43213
(614) 577-0445

CLIENT NAME _____

INSURANCE COMPANY _____

I am planning to use the above-named insurance to cover all or a portion of my psychotherapy sessions:

Yes No

If “Yes”: I understand that in order for any of my claims to be filed, that I must provide the office with accurate and current information and will update that information with the office promptly when that information changes. In addition, I will take full responsibility for paying any fees that insurance denies or does not fully cover, including copays, co-insurances, missed session charges and/or any deductibles that have not been met. Further, I understand that the office is acting only as an agent on my behalf in filing insurance claims for me.

If “No”: I understand that I am responsible for making full payment for each session, after each session, unless other payment arrangements have been made with the Office Manager.

RESPONSIBLE PARTY SIGNATURE

DATE

RONALD FOX, LPCC, INC & ASSOCIATES

This packet of materials contains a Client Information Sheet, a Client/Responsible Party Contract and Assignment of Benefits, and a Consent to Enter Treatment/Rights/Responsibilities. Please fill out completely and return it to your clinician.

You may be given a symptom history or medical checklist also. This clinical information is important for the evaluating professional. Please complete and return it to your clinician. Thank you for your cooperation. Please read over the following information that we hope will provide you as framework for understanding the basic procedures for our practice. We feel it is important that prospective clients be aware of specific rights and responsibilities before entering into a counseling relationship. If you have any questions after reading these materials, please discuss them with your clinician.

OFFICE POLICIES

The cost of evaluation and treatment is based on the amount of time spent with a professional and time for reviewing tests, records and for documentation. Telephone consultations or discussions with physicians, pharmacists, teachers, etc., will be billed at the same rate or less.

BILLING & MISSED APPOINTMENTS AND CANCELLATIONS

We expect clients to pay for their appointments at the time of service. If payment is not received on the date of service, the charges will be payable upon receipt of your itemized monthly statement. You will be provided with a contract that will serve as an agreement between the clinician/FOX and you, regarding the financial arrangements. Individual financial situations may be discussed with our office staff. As a convenience to you, FOX will bill your primary insurance. If you ask us to bill your secondary insurance there may be an additional charge. There will be times when sensitive information will need to be discussed with representatives of your insurance company for purposes of utilization review and benefit determination.

You will be charged \$50 for missed appointments with less than 24 hours notice.

COMMUNICATION

Calls are handled by our office staff and voice mail system. Messages left will be returned as soon as possible. Information will be given on how to reach your therapist or a staff member on call in the event of an emergency. Clinicians have a voice mail system.

SUPERVISION MANAGEMENT

If the treating professional is receiving supervision, the supervisor will be identified on your treatment plan and on billing forms. If you have any questions about our services, you may contact the appropriate supervising professional or schedule an appointment. This information is provided for your convenience and as required by The State of Ohio Counselor, Social Worker and Marriage and Family Therapist Board, which regulates all licensing and registration of counselors, and social workers. The Counselor, Social Worker and Marriage and Family Therapist Board: 65 W Broad St, Columbus, Ohio 43215.

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CLIENT INFORMATION

(Please complete the following information. All information will be held confidential.)

Client's Full Name: _____ Today's Date: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
Sex: _____ Birth Date: _____ Social Security Number: _____
Status: _____ (S = single, M = married, W = widowed, D = divorced, P = separated, O = Other)
Employer: _____ School (if student): _____
Email (Parent): _____
Person to contact in case of an emergency: _____ Phone: _____

FILL OUT THIS SECTION IF CLIENT IS A MINOR

Mother or Legal Guardian's Name: _____
Date of Birth: _____ Social Security Number: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____

Father or Legal Guardian's Name: _____
Date of Birth: _____ Social Security Number: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____

Party responsible for payment: _____

PRIMARY INSURANCE INFORMATION

(This section must be completed or we will expect full payment at time of service.)

Insurance Co. Name: _____ Phone: (____) _____
Member (Subscriber) ID #: _____ Group #: _____
Claims Mailing Address: _____ City: _____ State: _____ Zip Code: _____
Subscriber's Name: _____ Birth Date: _____ SS#: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
Client's relationship to Responsible Party: _____ (1 = self, 2 = spouse, 3 = child, 4 = other)
Subscriber's Employer: _____
Have you obtained Pre-Certification for services from your health insurance company? _____ Yes _____ No
If yes, what is the certification #: _____

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Phone: (614) 577-0445 Fax: (614) 577-1342

AUTHORIZATION FOR RELEASE OF CLIENT INFORMATION

Ronald Fox, LPCC, Inc & Associates is hereby granted my permission to:

Release to _____ **Receive from** _____ **Exchange with** _____

Name: _____

Address: _____ City/State: _____ Zip Code: _____

Phone: _____ Fax: _____

Such information as may be necessary regarding the treatment and condition of:

Name of Client

Date of Birth

Social Security Number

Purpose or Need for Disclosure:

- Evaluation Therapy/Continuity of Care To communicate my acceptance for EAP referral
 Consultation The EAP's evaluation of me The EAP's recommendations
 Substance Abuse Professional Evaluation Other _____

Specific Information Requested:

- Medical Records Psychological Records
 Educational Records Substance Abuse/Evaluation or Treatment Records
 Other _____

This Consent will expire: _____
(Not beyond 90 days)

This information is being disclosed from records whose confidentiality is protected by Federal Law. Federal regulations (42CFR Part 2, Section 2.31 of PL 93-232) prohibit an individual from making any further disclosures without the specific written consent of the person to whom it pertains or as otherwise permitted by such regulations. A general authorization for the release of medical or other information is not sufficient for this purpose. This information is also protected by HB244 of the Ohio Revised code (SL22.3). This client has the right to withdraw this consent at any time.

Signature of Client/Guardian

Date

Witness

RONALD FOX, LPCC, INC & ASSOCIATES

CONSENT TO ENTER TREATMENT/RIGHTS/RESPONSIBILITIES

This is your consent for us to provide professional services, and a list of your rights and responsibilities as a client of RONALD FOX, LPCC, INC & ASSOCIATES (FOX). This list represents our intent to comply with federal, state and statutes, as well as professional standards and ethics. Please review any questions with your treating professional.

RIGHTS:

1. First and foremost, you have the right to be treated with dignity and respect.
2. You have the right to treatment. This includes, but is not limited to:
 - a. The right to a humane psychological and physical environment that is the least restrictive environment appropriate to your needs.
 - b. The right to a current, written, individualized treatment plan, which you have participated in establishing, and to see and sign the plan.
 - c. The right to be informed of alternative and additional treatment resources and the right to request and receive aid in referral to another agency.
 - d. The right to be informed of any contraindications resulting from treatment.
 - e. The right to be protected from abuse and neglect.
 - f. The right to refuse medication and/or treatment of any type.
3. The right to have equitable access to treatment regardless of race, religion, sex, ethnicity, age, handicap, or source of payment for services.
4. The right to confidentiality in accordance with federal and state law.
5. The right to full disclosure of all costs and fees.
6. You have the right to know that under the following conditions your rights to confidentiality may be limited and FOX staff will, under the "duty to warn" directive:
 - a. Report suspected physical or sexual abuse to the appropriate authorities.
 - b. Report homicidal intentions to the identified victim(s) and your local police department.
 - c. Report suicidal intentions to your family if you fail to follow treatment recommendations.
 - d. Report confidential information for peer and utilization review and to insurance representatives for purposes of utilization review and benefit determination.
7. The right to express complaints and grievances through outlined channels and to have grievances heard and a response obtained.
8. The right to appeal any decisions made concerning treatment, or any complaints and grievances, and to obtain a response.
 - a. Take your problem directly to any staff person who will in turn take it to the Practice Manager for review within the next working day.
 - b. If you are not satisfied, you may submit a formal complaint in writing to the Practice Manager to review the complaint and respond within one week.

RESPONSIBILITIES:

1. I have voluntarily chosen to receive mental health services and I understand that I may terminate at any time.
2. I understand that material may be discussed which might be upsetting or distressful in nature.
3. I understand that there is no assurance that services will provide desired results and that evaluation and treatment is a cooperative effort between staff and myself and I will work in a cooperative manner to resolve my difficulties.
4. I accept the financial responsibility to pay for services received, including all time for preparation, and/or travel for attorney consultations, depositions or court appearances as an expert witness. I understand prepayment may be required for expert witness services.
5. Some psychological symptoms have biological causes. I understand it is my responsibility to obtain and maintain sufficient contact with a physician regarding my physical health and psychological symptoms.
6. I understand there will be times when sensitive information will need to be discussed with representatives of my insurance company for purposes of benefit determination, or with professional peers for review or consultation.
7. I agree (FOX) may request information about my progress and satisfaction with services during and after completion of services.

I HAVE READ OR HAD THIS FORM READ TO ME. I FULLY UNDERSTAND ITS CONTENTS AND I ACKNOWLEDGE THAT MY SIGNATURE BELOW INDICATES MY CONSENT TO RECEIVE SERVICES AS STIPULATED.

Signature:

Client/Responsible Party _____ Date: _____

Witness: _____

RONALD FOX, LPCC, INC & ASSOCIATES

CLIENT/RESPONSIBLE PARTY CONTRACT & ASSIGNMENT OF BENEFITS

This is contract between myself, _____ and Ronald Fox, LPCC, Inc & Associates (FOX).

I am seeking services from (FOX) and understand that assessment, treatment and/or consultation services will be provided by health care providers for my benefits, the benefits of my spouse, the benefit of those in my guardianship, or any combination of us, and that the fees for those services will be charged to me directly. I understand that payments for these services are my responsibility. The fees for services have been explained to me and I agree to the following.

| | |
|--|--|
| Usual Psychotherapy Fees: | Other Fees: |
| \$175 Initial assessment interview | Testing fees vary (Ask your clinician) |
| \$155 Clinical Hour (40 - 50 min.) | \$45 Returned check fee |
| \$85 Clinical Half-Hour (20 - 39 min.) | \$250/hour for Expert Services |

In addition to actual meetings, I understand and agree to pay for time spent by health care providers in consultation with other professionals, on testing and interpretation, during telephone contact, and for report preparation (when requested) as part of assessment, treatment, and/or consultation services (but not for time to schedule appointments and to deal with administrative matters). "Expert Services" are services related to testimony or rendering professional opinion in or for legal proceedings. Expert Services include the preparation for, travel to, and time of, consultations with attorneys, depositions, and court appearances as witnesses (whether or not actually called to the stand to testify). I understand that prepayment is required for Expert Services.

I also understand that unless I provide FOX with 24 hour advance notice of cancellation, I will be charged \$ 50 (fifty dollars) for each missed appointment. Initials: _____

If I am a member or party to, or beneficiary of an insurance policy or contract, an HMO, or other arrangement where a third party pays for, reimburses for, or provides health care or health care benefits, then the party obligated to pay for, reimburse for, or provide the health care or health care benefits is called the "third-party payor" in this agreement. As a convenience to me, FOX or its billing agent will bill my primary third-party payor. I hereby assign all medical-related benefits to which I am entitled from any third-party payor to FOX and I hereby authorize FOX to maintain my signature on file for use in filing any claims.

FOX maintains provider contracts with numerous insurance companies as a provider. I understand this does not alter my responsibilities as agreed herein.

I understand that it is my responsibility to determine that amount of, and pay any deductible amount and co-insurance. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by any third-party payor unless otherwise indicated above.

I understand that my payment for office visits, less any amount to be paid by any third-party payor, is to be paid at the time of each visit. If co-payment is not made at the time of service, there will be a \$10 fee to offset billing costs. I agree that under no circumstances, is the balance on my account (including amounts expected to be paid by any third-party payor) to exceed \$500. If that happens, I will pay the balance in full, or make specific arrangements to pay it in full, before incurring any other fees.

I also agree not to let any fees remain unpaid for more than sixty (60) days from the date fees are billed to me. If any fees (including any amounts expected to be paid by any third-party payor) do remain unpaid for more than sixty (60) days, then **I agree to pay an interest charge equal to one and one-half percent (1.5%) of the fees that have remained unpaid for more than sixty (60) days.** I understand and agree that this late charge will be assessed each month on the fees that have remained unpaid for more than sixty (60) days, but no interest charge will be assessed on other outstanding and unpaid late charges.

I authorize disclosure of portions of my records as deemed necessary by FOX in order to obtain payment from any third-party payor and to the extent necessary to determine liability for payment. I also authorize disclosure as necessary for consultation with other professionals and for quality assurance reviews when required by any third-party payor or by professional standards.

I understand that FOX maintains provider contracts with some third-party payors, one of which may be providing benefits for the services I receive from FOX. If this is true, then I agree that where there is a conflict between this agreement and any other agreement to which FOX is a party, then this agreement supersedes the other agreement or agreements with regard to my relationship with FOX.

| | |
|--------------------------|---|
| Signed: | Ronald Fox, LPCC, Inc & Associates |
| By: _____ | By: _____ |
| Client/Responsible Party | Agent/Clinician |
| Date Signed: _____ | Date Signed: _____ |

Ronald Fox, LPCC, Inc & Associates

NOTICE OF PRIVACY PRACTICES - BRIEF VERSION

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ASSES TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Our commitment to your privacy:

Our practice is dedicated to maintaining the privacy of your personal health information as part of providing professional care. We also are required by law to keep your information private. These laws are complicated, but we must give you this important information. **This is a shorter version of the full, legally required NOTICE OF PRIVACY PRACTICES (NPP). The full version is available to you for the asking.** There are also copies to review on tables in the waiting areas. If there are any questions or problems, please talk to your clinician.

We will use the information about your health, which we get from you or from others, mainly to provide you with treatment, to arrange payment for our services, and for some other business activities which are called, in the law, health care operations. After you have read the NPP we will ask you to sign a consent form to let us use and share your information. If you do not consent and sign this form, we cannot treat you.

If we or you want to use or disclose (send, share, release) your information for any other purposes, we will discuss this with you and ask you to sign an Authorization to allow this. Of course, we will keep your health information private but there are some times when the laws require us to use it or share it. For example:

1. When there is a serious threat to your health and safety or the health and safety of another individual or the public. We will only share information with a person or organization that is able to help prevent or reduce the threat.
2. Some lawsuits and legal or court proceedings.
- 3. If a law enforcement official requires us to do so.**
4. For Workers' Compensation and similar benefit programs. There are some other situations like these which don't happen very often. They are described in the longer version of the NPP.

Your rights regarding your health information:

1. You can ask us to communicate with you about your health and related issues in a particular way or at a certain place that is more private for you. For example, you can ask us to call you at home, and not at work to schedule or cancel an appointment. We will try our best to do as you ask.
2. You have the right to ask us to limit what we tell people involved in your care or the payment for your care, such as family members and friends. While we don't have to agree with your request, if we do agree, we will keep our arrangement except if it is against the law, or in an emergency, or when the information is necessary to treat you.
3. You have the right to look at the health information we have about you, such as your medical and billing records. You can even get a copy of these records, but we may charge you. Contact your clinician to arrange how to see your records.
4. If you believe the information in your records is incorrect or missing important information, you can ask us to make some kinds of changes (called amending) to your health information. You have to make this request in writing and give it to your clinician. You must tell us the reasons you want to make the changes.
5. You have the right to a copy of this notice. If we change this NPP we will post the new version in our waiting area and you can always get a copy of the NPP from your clinician.
6. You have the right to file a complaint if you believe your privacy rights have been violated. You can file a complaint with your clinician and with the Secretary of Health and Human Services. All complaints must be in writing. Filing a complaint will not change the health care we provide to you in any way.

The effective date of this notice is May 5, 2019.

Signature of client or his/her legal representative

Date

COMPLETING THIS QUESTIONNAIRE WILL BE HELPFUL IN PLANNING OUR SERVICES FOR YOU AND YOUR CHILD

Child's full name _____ Parent _____ Today's date _____

Phone at child's primary residence _____ Phone at child's primary residence: _____

Phone (Your home) _____ Your work _____ Spouse work _____

Other parent's name _____ Phone #s _____

Child's age _____ Birth date _____ Grade in school _____ Teacher/Contact person at school _____

Name of child's school _____ School's phone _____

Briefly describe your reason for seeking help _____

Date of last physician visit _____ Physician name(s) _____

Address _____ Phone _____

List any health problems for which your child currently receives treatment _____

List any medications presently used by your child _____

Has your child ever received psychiatric or psychological evaluation or counseling before? _____ Yes _____ No

If Yes, please state by whom, approximately when, and the reason _____

Child's Mother name _____ Birth Date _____

Address, if different from child _____

Child's Father name _____ Birth Date _____

Address, if different from child _____

Does your child live with natural parents? _____ Yes _____ No

If not, with whom does child live? _____

Please list child's brothers/sisters, their ages, and whether they live with your child _____

Please give the same information regarding step- or half-brothers and sisters _____

Please identify anyone else, other than listed above, who lives in the same home with your child _____

Has anyone in the family received counseling before? _____ Yes _____ No If Yes, with whom and when? _____

Have there been any events in your child's life recently that may have had a relationship to his/her current problem, such as a death in

the family, or of a friend, divorce, move, etc? If so, please explain _____

Has anyone in your family been treated for alcoholism or drug addiction? _____ Yes _____ No

If Yes, please explain briefly _____

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CHILD/DEPENDENT TREATMENT CONSENT

I, _____, Custodial Parent, Legal Guardian,
or Non-custodial Parent of _____, age _____,
authorize Ronald Fox, LPCC, Inc & Associates to assess and treat my child in an outpatient counseling setting.

I agree to take part in the counseling process as needed, and I understand that the counseling format may include any combination of the following: individual sessions with the minor child, family sessions, and sessions with the parental unit.

If a referral to a psychiatrist for a medication evaluation is made, I understand that medications may or may not be prescribed.

Parent/Legal Guardian

Relationship to Child/Dependent

Date

Staff/Therapist

Supervisor, if applicable